



DEVON & CORNWALL REGIONAL GROUP

Removal of Deputies and Attorneys and Undue Influence & the Elderly Client

Date:	Tuesday 15 th February 2022
Time:	The Teams link will start promptly at 2pm, finishing at approximately 5.15pm, with a 15 minute comfort break.
Venue:	Online Teams link to follow
CPD:	This event qualifies for 3 hours CPD

The SFE Devon & Cornwall Committee are delighted to welcome Holly Mieville-Hawkins from Michelmores LLP and Patricia Wass from Enable Law. Holly will be looking at the removal of deputies and Patricia will be looking at Undue Influence & the Elderly Client. This will be Patricia's final session with SFE Devon & Cornwall and will also spend some time talking to us about how the law in this area has changed during her career.

Holly Mieville Hawkins

Holly will be providing us with a detailed look at best practice and the law in respect of attorney and deputy removal.



Holly is a Senior Associate Solicitor and Head of the Mental Capacity Group at Michelmores LLP. She has extensive experience acting for and advising deputies and attorneys, making and defending applications in the Court of Protection, and regularly acts where there are concerns of financial abuse. She is very experienced at dealing with statutory will, incapable trustee and gifting matters. She is a member of the Law Society Wills and Equity Committee, a fully accredited member of Solicitors for the Elderly, a committee member for South West COPPA, and works closely with the OPG as a stakeholder. She has written for PS Magazine, Elder Law Journal and STEP magazine. She has been recognised for a number of years as an 'Associate to Watch' by the Chambers UK legal directory. Chambers UK states: she is an "exceptionally good" lawyer, recognising that "she has been involved in drafting guidance for this area and makes a significant contribution to the profession".

Patricia Wass

Patricia will be taking to us about undue influence and the elderly client covering topics including:

- How do we define vulnerability
- Professional Conduct issues
- Principles of Undue Influence
- Proving Undue Influence
- Possible indicators of elder abuse, undue influence and incapacity
- Case law update



Patricia has over 37 years' experience working as a Solicitor dealing with all aspects of private client law and is a consultant in the mental capacity team at Enable Law (part of the Foot Anstey Group) specialising in Powers of Attorney, Court of Protection work and legal issues relating to the elderly and vulnerable.

She has acted as a Panel Deputy for the Office of the Public Guardian. She lectures regularly on her practice area for various legal training providers and contributes articles to legal journals. Patricia is a Past Worldwide Chair of STEP and served on STEP Council and Board. She has recently received the Lifetime Achievement Award 2021 from STEP.

Prior booking is essential; Please reserve your place by completing this booking form and sending it to Vanessa Maunder at Michelmores LLP whose office address is Harston, Church Street, Sidmouth, Devon EX10 8LT (or emailed to: Vanessa.Maunder@Michelmores.com) and completing the online registration at https://www.sfe.legal/Public/Industry/Event_Display.aspx?EventKey=RE007 - an invoice will be provided for payment through the SFE website.

Guests are very welcome

Deadline for booking is 8th February 2022



BOOKING FORM:

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and
Undue Influence & the Elderly Client***

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Course Fees	Standard Price
<i>All Delegates (no early bird or multiple delegate discount)</i>	
• Member of SFE	£20
• Non-member / guest	£30

Delegates

Firm	Please print the name of each delegate below. <i>(Please also state if each delegate is a member of SFE and state their membership number.)</i>		
Address			
	Delegate name	SFE Member?	Membership No
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
DX		<input type="checkbox"/> Yes <input type="checkbox"/> No	
Contact Tel		<input type="checkbox"/> Yes <input type="checkbox"/> No	
E-mail		<input type="checkbox"/> Yes <input type="checkbox"/> No	

By submitting this form you accept the following terms and conditions of booking:

- Solicitors for the Elderly Devon & Cornwall reserves the right to amend or cancel this event. Should the event be cancelled a full refund of the Course Fee will be made. Solicitors for the Elderly Devon & Cornwall can accept no further liability if the event is cancelled, including no liability for any expenses incurred as a result of cancellation.
- Full payment of the Course Fee is required to be made prior to the event.
- Cancellation by you prior to the event after payment has been made:
 - If you are unable to attend the event you may substitute a colleague without charge, provided you confirm their full name in writing before the day of the event.
 - If you cancel before the booking deadline you will be refunded the Course Fee.
 - If you cancel after the booking deadline you will not be refunded the Course Fee.
- If you have booked to attend the event but fail to attend then you are still liable for the full Course Fee.
- The delegate and their firm/organisation are jointly and severally liable for payment of the Course Fees due for this event.
- Unless you specify otherwise, we shall presume that you are happy to be added to the Devon & Cornwall Regional Group database and to receive correspondence about future events. To opt out, please contact the Devon & Cornwall Regional Director.